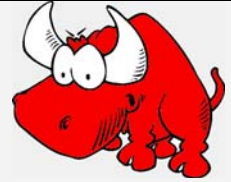


Investment Overview

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Victoria Gold Corp.
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Stock Symbol: TSX-V: VIT
Profile Price: \$0.20
Shares Out: 93.6 million
52 week range: \$0.09 - \$1.60
Outlook: Growth

Introduction

Victoria Gold Corp is a gold exploration company focused on value growth per share through efficient exploration and accretive acquisition. In December 2008 Victoria acquired Gateway Gold including the Big Springs property hosting a NI 43-101 compliant inferred resource containing 1.2 million ounces of gold. In June 2009 the Company acquired StrataGold Corporation. Through the StrataGold acquisition, Victoria's NI 43-101 gold resources now total 4.4 million ounces. In addition, Victoria has a pipeline of exploration projects in Nevada, a region recognized for its high gold production and low political risk.

Victoria's aggressive acquisition strategy has resulted in a diversified project portfolio of high-quality projects in prolific mining districts. This strategy has also attracted a large institutional following including Kinross Gold Corporation, who owns ~21% of Victoria's common shares.

In 2009, Victoria is focusing on expeditiously advancing the Eagle Gold Project in the Yukon and the Cove Project in Nevada towards production in a cost-effective manner.



Cove, Nevada

The Cove property is located 51 kilometres south of Battle Mountain, Nevada and is 100% owned by Victoria subject to back-in by Newmont for \$25 million (equal to ~2.5 x expenditures). Historically, the property produced 2.3 million ounces of gold and 102 million ounces of silver from the Cove open pit.

To date, 14 targets have been delineated for drilling at Cove with the Helen Zone discovery just one of eight postulated structural intersection zones located within the NW-Cove target. The Helen Zone is located 600 metres from the historical Cove open pit and drilling to date has confirmed the zone is broad and consistently mineralized at depth.

A 15-hole drilling program, started in September 2007, is ongoing with drilling intended to improve the understanding of the potential size, grade and geometry of the gold system at the Helen Zone. Victoria believes the Helen Zone is not an extension of the gold zones mined in the Cove pit, but an entirely new gold discovery. Results from the first 15 holes provide further confidence in the merit of possibly driving an adit into the Helen Zone either from the Cove open pit or from surface. Drilling from underground has the potential to be faster, less expensive and more precise than drilling from surface. Victoria envisions a more streamlined permitting process for the Helen Zone based on the ease of access from the Cove pit and past producing history.

Eagle Gold Project, Yukon

Victoria selected StrataGold from a group of carefully reviewed opportunities principally because management believes that the advanced-stage Eagle Gold Project which hosts a National Instrument (NI) 43-101 Indicated Resource containing 2.7 million ounces of gold grading 0.85 grams per tonne (g/t) may be suitable for low cost heap leach gold processing. The Eagle Zone Deposit shares many geological similarities to Kinross' Ft. Knox Gold Mine in Alaska where currently they are constructing a heap leach gold mine.

The Eagle Gold Project is accessible by road and located within the Dublin Gulch land package in central Yukon, 85 kilometres northeast of the village of Mayo. Historical placer operations dating back to the Klondike Gold Rush are evident at Dublin Gulch and surrounding areas. The Eagle Gold Project has actively been explored since the late 1970's and was brought to bankable feasibility in 1997 but shelved due to depressed gold prices. Based on the most recent NI 43-101, Wardrop Engineering Inc has recommended that the Eagle Gold Project should be taken to Pre-Feasibility.

**Project Pipeline, Nevada**

Victoria holds interest in 17 properties in Nevada. After Cove, the Big Springs, Mill Canyon and Santa Fe properties offer the most exciting exploration prospects at this time.

Big Springs

The Big Springs property is wholly-owned by Victoria and is situated within the Independence Gold Belt close to the Jerritt Canyon milling facilities. The property contains an NI 43-101 inferred resource of 1.2 million ounces of gold. Historically, the property produced 386,000 ounces of gold from several pits. Future exploration plans include structural mapping and a Preliminary Economic Assessment to determine the viability of mining the resource and processing the ore at the nearby mills.

Mill Canyon

The Mill Canyon property is situated within the Battle Mountain Gold Belt near the Pipeline, Cortez and Cortez Hills mines. Victoria has identified 26 drill targets on this property. Four targets have been drill tested so far, with three confirmed discoveries.

Santa Fe

The Santa Fe property is located within the Walker Lane physiographic province. Historically, Santa Fe produced 350,000 ounces of gold and 500,000 ounces of silver. Future exploration plans include structural interpretation and exploration to identify potential drill targets.

The Victoria Advantage

- Solid assets in low political risk areas near essential infrastructure
- A strong and experienced board of directors
- Aggressive management team
- Operating and project development expertise
- A highly-experienced management team with development and production experience
- Kinross is a majority shareholder ~21%
- Covered by 3 mining analysts
- Approximately 25% of Victoria's shareholders are institutional
- Successful innovative exploration techniques

Management

Chad Williams, President and Chief Executive Officer, is a Professional Mining Engineer who spent 13 years as a successful gold mining analyst. Prior to joining Victoria as its CEO he was the head of Mining Investment Banking at Blackmont Capital Inc. Chad is uniquely positioned to lead Victoria's growth with his advanced understanding of the gold industry and his background as a mining engineer.

John McConnell, Executive, Vice President, is a Professional Mining Engineer with extensive operating experience, something that is of huge value to Victoria as we move our projects forward. During John's career he has worked for Placer Development Limited, Cominco Ltd, Strathcona Mineral Services, Breakwater Resources, De Beers Canada Inc. and most recently was the President and CEO of Western Keltic Mines Inc. until its takeover by Sherwood Copper Corp. John is also a Director of Silver Eagle Mines Inc.

Dr. Raul Madrid, Vice President Exploration, is a specialist in sedimentary-rock-hosted, epithermal and mesothermal gold deposits. He has developed breakthrough proprietary exploration techniques with a focus on structural geology. Application of these techniques was instrumental in the discovery of numerous gold deposits in Columbia, Spain and Nevada. Raul's experience includes eight years with the United States Geological Survey where he led the Disseminated Gold Project. He subsequently worked in Colombia for five years and was the President and Chairman of the Board of Conquistador Mines Limited.